



GRANTS'S®

Spring 2018 Conference

Tuesday, April 10, 2018

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The Plaza Hotel

8:20 a.m. Registration and continental breakfast

8:50 Welcome

9:00 **David Rosenberg**, “Preparing for Mr. Bear.”

9:40 **Boaz Weinstein**, “Bargains in closed-end funds and non-bargains in credit.”

10:20 15-minute break

10:35 **John Hamburger**, “Why rising interest rates and a \$15 minimum wage will upend the financially overengineered restaurant business.”

11:15 **Howard Marks** in conversation with **James Grant**.

12:15 p.m. Luncheon

1:25 **Bryan Beach**, “Can the Bond Market Still be Trusted?”

2:05 **Dean Curnutt**, “How to hedge in the Age of Trump.”

2:45 **John Hathaway**, “What’s wrong—what’s right—with gold.”

3:25 15-minute break

3:40 **Kai Stinchcombe**, “Ten years in, nobody has come up with a use for blockchain.”

4:20 **John Burbank**, “Technology is still the (nonlinear) future.”

5:00 Reception