



# GRANT'S<sup>®</sup>

## Spring 2015 Conference

Tuesday, April 7, 2015

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The Plaza Hotel  
1 W. 58th Street, Manhattan

- 8:30 a.m. Registration and Continental breakfast
- 8:55 Opening remarks
- 9:00 David Einhorn
- 9:40 Jon Thorn, "India: The Best is Yet to Come."
- 10:20 Caffeine and fellowship
- 10:35 James Sprayregen, "Opportunities in E.&P."
- 11:15 David Abrams in conversation with Jim Grant
- 12:10 p.m. Luncheon
- 1:05 Luncheon speaker: Michael Hartnett, "The Big Pictures."
- 2:00 Bill Gross, "The New Neutral."
- 2:40 Mitch Cantor, "Value Times Three."
- 3:20 More caffeine, more fellowship
- 3:35 Paul Singer, "The Bigger Short."
- 4:15 Jack Bogle vs. Jim Grant, "Resolved: The Cost of Investing is the Determining Factor in the Success of Investing."
- 4:55 – 6:15 Reception with music by Toby Williams