


# GRANTS<sup>®</sup>

## Spring 2014 Conference



Tuesday, April 8, 2014

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The Plaza Hotel  
1 W. 58th Street, Manhattan

- 8:30 a.m. Registration and continental breakfast
- 8:55 Opening remarks
- 9:00 *Arjun Divecha*, “Russian oils and Chinese banks: defending the indefensible.”
- 9:40 *Cliff Asness*, “The Great Divide: On the split Nobel economics prize.”
- 10:20 Break
- 10:35 *Jonathan Gray*, “In conversation with Jim Grant.”
- 11:15 *Jeffrey Gundlach*, “Morse Code: What hath QE wrought?”
- 11:55 Break
- 12:10 p.m. Luncheon
- 1:05 Break
- 1:20 *Dr. Joseph Lawler*, “Hey, Fed—the bubble’s in biotech.”
- 2:00 *Marty Fridson*, “You ain’t seen nothing yet: the next junk-bond implosion.”
- 2:40 *Francis Daniels*, “African refuges in the Yellen era.”
- 3:20 Break
- 3:35 *Andy Redleaf*, “A little arithmetic and a little sociology, and you’ve got yourself a trade.”
- 4:15 *James Grant*, “Ruminations on my new book—“The Depression that Cured Itself.”
- 4:55 – 6:15 Reception and Jazz music by Toby Williams