



GRANT'S®

Fall 2015 Conference

Tuesday, October 20, 2015

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The Plaza Hotel
1 W. 58th Street, Manhattan

- 8:30 a.m. Registration and Continental breakfast
- 8:55 Rousing welcome
- 9:00 **Jim Chanos**, “Energy investments after the fall: opportunity or slippery slope?”
- 9:40 **Michelle Leder**, “Read the footnotes.”
- 10:20 Break
- 10:35 **James Litinsky**, “Conglomerate Boom 2.0: A Stable Platform?”
- 11:15 **Stanley Druckenmiller** in conversation with **Jim Grant**
- 12:05 Break
- 12:20 p.m. Luncheon
- 1:15 Break
- 1:30 **Wences Casares**, “What is Bitcoin and why it could become gold 2.0.”
- 2:10 **John Hathaway**, “Gold: Escape from the Matrix.”
- 2:50 **Chuck Akre**, “In praise of compound returns.”
- 3:30 Break
- 3:45 **Tom Gayner**, “Why is this easy stuff so hard?”
- 4:25 **Martin Wolf** debates **Jim Grant**: “Resolved: Monetary experimentation has gone dangerously far.”
- 5:15–6:15 Reception with music by Toby Williams