

GRANT'S®

Fall 2014 Conference

Tuesday, October 21, 2014



The Plaza Hotel
1 W. 58th Street, Manhattan

- 8:30 a.m. Registration and continental breakfast
- 8:55 Opening remarks
- 9:00 Pariahs' panel: Long ideas in Argentina and Russia.
Cullen Thompson and Ian Hague
- 9:40 *Charlene Chu*, "Crash, boom or muddle? Casting China's future."
- 10:20 Break
- 10:35 *Ken Langone*, "Investments I love."
- 11:15 *Bob Diamond*, "The new merchant bank: Africa and beyond."
- 11:55 Break
- 12:10 p.m. Luncheon
- 1:05 Luncheon speaker: *Martin Lipton*, "Activist interventions and the destruction of long-term value."
- 1:45 Break
- 2:00 *Bill Ackman* in conversation with *Jim Grant*
- 2:40 *Bruce Greenwald*, "The 21st century: macroeconomics, government policy and the evolution of business value (with examples)."
- 3:20 Break
- 3:35 *Simon Mikhailovich*, "The oldest idea whose time has come... again."
- 4:15 *James Grant*, "This monetary moment."
- 4:55 – 6:15 Reception—Music by Toby Williams