

## AGENDA

7:30 A.M.	Registration and continental breakfast
8:25	Welcome from James Grant
8:30	John Zito, "A \$40 trillion opportunity"
9:00	Steve Miller, "Private credit and syndicated loans: compare and contrast"
9:30	Daniel Zwirn, "Opportunities the 'Everything Bubble' left behind"
10:00	Break
10:15	Panel No. 1: "Is private credit in the public interest?" WILLIAM GLASGALL, DREW MCKNIGHT, GAURAV VASISHT, ANTHONY RANDAZZO
10:50	Panel No. 2: "Always the same, always different" KENT COLLIER, BRADLEY ROGOFF, MICHAEL GATTO
11:25	Panel No. 3: "Through the prism of the rating agencies" Christina Padgett, Ruth Yang
12:00 P.M.	MICHAEL PATTERSON in conversation with JAMES GRANT